



For immediate release

20 February 2017

Haydale Graphene Industries plc
(‘Haydale’, ‘Group’ or the ‘Company’)

Issue of Shares

Haydale (AIM:HAYD), the global nanomaterials group, announces that the first tranche of the £3.26 million strategic investment from its recently announced agreement with Everpower International Holdings Co. Ltd (‘Everpower’) on 3 February 2017, equivalent to approximately £160,000 has now been received by Haydale.

Accordingly, application has been made for 95,684 ordinary shares of 0.2 pence each in the Company (“Ordinary Shares”) (“Tranche 1 Shares”) to be admitted to trading on AIM, with admission expected to occur on or around 23 February 2017 (‘Admission’). The Tranche 1 Shares will be credited as fully paid and will rank *pari passu* with the Company’s existing Ordinary Shares. Following Admission, the total number of voting rights in the Company will be 17,545,067 Ordinary Shares and shareholders may use this figure as the denominator for the calculations by which they will determine if they are required to notify their interest in, or change to their interest in, the Company under the FCA’s Disclosure Guidance and Transparency Rules.

- Ends -

For further information:

Haydale Graphene Industries plc

Ray Gibbs, Chief Executive Officer

Matt Wood, Finance Director

Trevor Phillips, Head of Communications

Tel: +44 (0) 1269 842 946

www.haydale.com

Cairn Financial Advisers LLP (Nominated Adviser)

Tony Rawlinson / Emma Earl

Tel: +44 (0) 20 7213 0880

Cantor Fitzgerald Europe (Broker)

David Foreman / Will Goode (*Corporate Finance*)

Tel: +44 (0) 20 7894 7000

David Banks / Mark Westcott (*Sales*)

Media enquiries:**Buchanan**

Henry Harrison-Topham / Jamie Hooper

Tel: +44 (0) 20 7466 5000

haydale@buchanan.uk.com

www.buchanan.uk.com

Notes to Editors

Haydale is a global technologies and materials group that facilitates the integration of nanomaterials into the next generation of commercial technologies and industrial materials. With expertise in graphene, silicon carbide and other nanomaterials, Haydale is able to deliver improvements in electrical, thermal and mechanical properties, as well as toughness. Haydale has granted patents for its technologies in Europe, USA and China and operates from four facilities in the UK, USA and the Far East.

For more information please visit:

www.haydale.com

Twitter: @haydalegraphene